

FACING  
HISTORY  
NOW



FACING  
HISTORY  
AND  
OURSELVES

FY 2018 ANNUAL REPORT



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## LETTERS FROM LEADERSHIP



### ROGER BROOKS, PRESIDENT & CEO

**FACING HISTORY NOW.** That's something we've been talking about a lot. And little wonder. As I write this Annual Report message in 2018, the world is ever more complex and challenging. Educators are reaching out to us for guidance about how to frame the difficult conversations that their students want to engage in.

Facing History and Ourselves is responding directly to the moment's challenge. We are adapting to changes in the world, to changes in the educational landscape, and to changes in the needs and concerns of our teachers and students. Our imperative is to be the best possible organization within our vision: *by turning a critical lens on pivotal moments in history, we educate teachers, students, and communities to create thriving, equitable societies free from bigotry and hate.*

That's the unchanging backbone of all we do.

**WE'RE LEARNERS, THINKERS, AND LISTENERS. AND OUR ABILITY TO STAY TRUE TO OUR VISION IS WHAT HAS ALLOWED FACING HISTORY TO FLOURISH AND GROW. CHANGE IS INDEED ALL AROUND US. BUT WE'VE BEEN FACING HISTORY NOW FOR MORE THAN 40 YEARS. THAT'S NOT CHANGING.**

And yet Facing History is embracing change. Over the last three or so years, our network of teachers has grown from about 40,000 to just under 80,000. Our content teams are prototyping on-demand professional development and new online courses. We are embracing new technologies and evolving markets, and bridging the gap between our traditional historical case studies and current events. And our financial health has stabilized, with net assets at an all-time high and annual fundraising up 21% year over year, to \$31 million in FY18.

As an organization, these changes are in pursuit of our strategic plan goals: a strengthened core, scaled impact, and expanded reputation. So we are working with our Board in new ways, and reasserting our deepest organizational values. We are building the most capable and diverse workforce possible, thanks to the important work of Human Resources and our organization-wide Diversity Committee. We have begun a new innovation project to plan and improve the services and resources we offer to teachers at all levels of their work with us. Facing History Now means that there are foundational improvements in the way we provide on-ramps for educators and execute our core work.



## JULIE ABRAMS LEFF, CHAIR, BOARD OF DIRECTORS

As Chair of the Board of Directors, it is my privilege to thank everyone who supported Facing History and Ourselves in our work to end bigotry and hatred over the past year. At this particularly troubling time, education is a crucial means to healing the fractures in our country and across the world.

Facing History is creating new resources to help prepare teachers to deal with complicated current events. In the hours after the antisemitic murders at the Tree of Life Synagogue in Pittsburgh, Facing History staff worked throughout the weekend so that teachers had a resource ready to use in their classrooms on Monday morning. The American Federation of Teachers and the New York Times pointed to Facing History as a critical resource for educators. A 9th grade English teacher from Harrison, New York who used the lesson wrote, "Please thank Facing History for always knowing the words to say when I cannot figure them out myself."

Last year, thanks to your critical support, more than 25,000 new teachers were trained in a Facing History program or downloaded Facing History content. This is nearly 40% more than in the previous year. Facing History is helping 70,000 teachers provide rigorous curriculum and promote moral leadership to more than seven million students across the globe each year. We do this work in red and blue states; in communities both urban and rural; in parochial, public, independent and charter schools.

In partnership with the teachers we serve, Facing History has proven the value of helping students understand the story of how history shapes the world around them and how their actions and their choices can positively or negatively impact their community and society at large. 69% of Facing History students feel it is their responsibility to be actively involved in state and local issues, and 67% think people like them can influence political decisions.

On behalf of the Board of Directors, I extend my special thanks for the leadership of President and CEO Roger Brooks and the hardworking and highly skilled staff. My gratitude to you, our supporters and volunteer leaders, for your commitment to the teachers and young people we serve. It is an honor to work with you and I look forward to the successes and challenges of the year to come.



## JEFFREY BUSSGANG & SETH KLARMAN, CO-CHAIRS, LEADERSHIP COUNCIL

Under the forward-looking leadership of President and CEO Roger Brooks and Board of Directors Chair Julie Leff, Facing History and Ourselves has built on the groundbreaking work of our inspirational founder Margot Stern Strom. The three pillars of the strategic plan—strengthening our core, scaling our impact, and educating the public—are the foundations that will propel Facing History's growth into the future.



The organization has dramatically expanded its capacity to be a global leader in the field of adolescent education. We have diversified our training model for educators to include an innovative mix of online resources, webinars, in-person seminars and workshops on history and the connections to urgent contemporary issues; have developed in-depth Facing History schools through the Partner Schools Network; and are raising our organizational voice on the issues of the day as they affect education and youth throughout the world.

Our country is as divided as we can remember. Political discourse has lately veered from the goal of effective compromise to an embrace of the extreme. Demagogues are ascendant in any number of countries. Individuals who are different are at an increased risk of being marginalized and even harmed.

In our estimation, the world needs Facing History more than ever. Today, with democratic values increasingly under threat, Facing History excels at helping young people understand that they have a critical role to play as future leaders. Facing History students learn to parse through rhetoric and propaganda to analyze facts and become moral reasoners. There is nothing more important for our future than educating our young people to become responsible and informed citizens who will vigorously participate in democratic society.

As co-chairs of the Leadership Council, whose members are highly committed friends and supporters, it is our honor to thank Facing History's staff, volunteer leaders, donors, and the educators and students who journey with us. We hope you will continue to partner with us to help ensure a more just and tolerant future.

“Facing History and Ourselves is more urgently needed than ever, as rising nationalism, populism, and “othering” threaten basic democratic values and human dignity around the world. Facing History’s long-standing expertise and continuous adaptation and innovation make it a powerful partner for schools and communities

everywhere. Their work is more essential than ever to help us understand our history, and know that we have more in common than what divides us.”

Hilary Pennington, Executive Vice President of Programs,  
Ford Foundation



## IMPACT STATEMENT

“When I witnessed Facing History in Cleveland, Ohio, earlier this year, I was inspired by both the curriculum and student-teacher engagement. Based on decades of research, we know learning happens best with the integration of social, emotional, and academic development. Facing History is an outstanding example of a learning environment that reflects this integrated approach and understands it is a booster rocket to academic achievement, postsecondary attainment, employment, and civic engagement.”

John M. Bridgeland, Commissioner, National Commission on Social, Emotional, and Academic Development & former Director, White House Domestic Policy Council





**Facing History and Ourselves’ approach is verified as unique.** Our holistic, yet layered methodology impacts multiple dimensions in an academic environment: teachers, students, classrooms, and school culture. These impacts, which are reinforced and sustained throughout a school system, are not results that many organizations can claim or demonstrate.

**TEACHERS WHO USE FACING HISTORY RESOURCES  
FEEL MORE EMPOWERED TO:**

- INTRODUCE AND NAVIGATE DIFFICULT TOPICS
- ENCOURAGE OPEN DISCUSSION WITHOUT FEAR OF ACCUSATIONS OF BIAS
- BUILD COMMUNITY AMONG OTHER EDUCATORS AND WITHIN THEIR INSTITUTION
- CONVEY CRITICAL THINKING TECHNIQUES THAT GO BEYOND THE SUBJECT MATTER CONTENT
- ACHIEVE THEIR PROFESSIONAL GOALS FOR STUDENTS’ ACADEMIC, CIVIC, SOCIAL, AND EMOTIONAL LEARNING

**Facing History makes an impact on teachers’ professional development.** In 2014, a randomized controlled trial studied the effect of Facing History on classroom climate and middle school students’ social cognition and behavior. The results indicated that teachers who have gone through Facing History professional development report a stronger sense of professional satisfaction and self-efficacy in teaching classes and the ability to create more open, engaging, and respectful classroom climates.

**Facing History makes an impact on the classroom.** Facing History was named as an effective model of the “Six Proven Practices for Civic Learning” in a 2014 report from the National Center for Learning and Civic Engagement in the Education Commission of the States. The organization has also been recognized as a best civic education practice in fostering character development by the John Templeton Foundation.

**WHEN STUDENTS ATTEND FACING HISTORY COURSES, THEY GAIN:**

- CRITICAL THINKING SKILLS, EMPATHY, AND TOLERANCE
- UNDERSTANDING OF WHAT CONSTITUTES CIVIC RESPONSIBILITY
- THE BELIEF THEY CAN MAKE A DIFFERENCE IN THE WORLD
- A SENSE OF RESPONSIBILITY TO BE INVOLVED IN STATE AND LOCAL ISSUES
- MOTIVATION TO LEARN MORE ABOUT THE WORLD AROUND THEM
- RELATIONAL MATURITY, LESS RACISM, AND MORE EMPATHY.

In 2015, Columbia University’s Teachers College Record, a peer-reviewed journal, published a randomized-control study demonstrating Facing History’s efficacy. It showed that with Facing History curricula, classrooms and school environments on the whole are more respectful, reflective, and participatory—necessary conditions for deep learning.

**FACING HISTORY CLASSROOMS ENCOURAGE:**

- CONSTRUCTIVE DIALOGUE
- MULTIPLE VIEWPOINTS
- ANALYSIS OF EVIDENCE TO INFORM DISCUSSION
- ZERO TOLERANCE FOR BULLYING
- CIVIC ENGAGEMENT AMONG ALUMNI
- ACADEMIC PERSISTENCE AFTER HIGH SCHOOL

**Facing History makes an impact on students.** In 2015, the Collaborative for Academic, Social, and Emotional Learning (CASEL) named Facing History one of only nine programs in the U.S., and one of only two aimed at middle and high school students, that has a proven positive effect on students through qualities like improved academics, empathy, and social behavior.

**WHEN OUR CURRICULUM IS ADOPTED SCHOOL-WIDE, FACULTY AND STAFF DEVELOP:**

- A SHARED VISION FOR CREATING A RESPECTFUL AND JUST LEARNING ENVIRONMENT
- AN INTEREST IN GROWING CIVIC PARTICIPATION FOR ALL STUDENTS
- A SCHOOL CULTURE THAT MAKES STUDENTS FEEL SAFE, SUPPORTED, AND POSITIVELY CHALLENGED
- A STUDENT BODY THAT ENGAGES IN CIVIC LIFE
- A COMMUNITY THAT STANDS UP TO THREATS AGAINST POSITIVE SCHOOL CULTURE

## PROFILES





## ANNA ALVARADO, CHIEF OF TEACHING AND LEARNING, CHICAGO PUBLIC SCHOOLS



Beginning this school year, Facing History and Ourselves is partnering with Chicago Public Schools (CPS) to bring curricula on

civil rights, the Holocaust, and Reconstruction to 8th through 10th grade history/social studies classrooms. It's an unprecedented effort across the entire district and aims to transform local students' understanding of civics and society.

"This is an important stage for students' identity and how they perceive themselves," says Anna Alvarado, Chief of Teaching and Learning at CPS. "Kids at this age want to engage in this type of programming—they want to find a home in their schools. They're beginning to understand their community at large and want to do something about the ills that they see." Since 1990, Facing History has served more than 8,500 educators and reached over 620,000 students in the Chicago area.

Over the course of the next three years, this partnership with CPS will train social science teachers across the district, allowing us to reach an additional 150,000 students.

CPS currently sees 80% poverty across the district and has a nearly 90% concentration of Latino and African-American students. "Lack of access to resources can be an issue, and it serves as a barrier to school improvement when the basic needs aren't met," says Alvarado. She first connected with the Facing History curriculum when she was a CPS teacher, and ultimately hopes to have long-term, dedicated facilitators in the district.

"The best starting point for schools is the opportunity for quality resources. No matter where our students live, they should have that same access," she says. "This partnership will help provide teachers with the right conditions and supports for success."





Steven Spielberg and Liam Neeson on the set of *Schindler's List*, 1993.  
(David James/Universal City Studios, Inc. & Amblin Entertainment, Inc.)

## RIGHTEOUS PERSONS FOUNDATION

Using his profits from the groundbreaking film *Schindler's List*, Steven Spielberg founded the Righteous Persons Foundation to combat hate, promote relationship building across lines of difference, and keep the moral lessons of the Holocaust alive. This year, the Righteous Persons Foundation is marking the film's 25<sup>th</sup> anniversary by partnering with Facing History and Ourselves for a second time on resources to help teachers use the film in classrooms.

"The guide that Facing History created for educators in 1996 was a powerful tool then, and the updated digital version—which connects to current events like Charlottesville—will reach a new generation of students now," says Shayna Rose Triebwasser, RPF's Senior Program Officer.

"We wish the film didn't resonate so deeply today—that we were living in a time when democracies around the world were less vulnerable and when hate had no place in our society. Unfortunately, that's not the case, and our work with Facing History and

Ourselves feels critical to meeting this particular moment," she adds.

Righteous Persons Foundation has been a key partner with Facing History. Their recent support for our Democracy at Risk project is allowing Facing History to help more than 100,000 educators address stereotyping, hate speech, and identity in the classroom, including rapid response resources tied to the study of the Holocaust.

"We are also living in a time of renewed activism, and all the young people who are standing up against violence and hate in their own communities are incredibly inspiring," says Triebwasser. "We need to encourage and amplify those voices so they rise above the din."

## CARA AND AARON AHOLA



Cara Ahola and her husband Aaron have a vision for their community of Dover-Sherborn, MA. Their two teenagers are on track to take a local Facing History course, but the parents and community at large knew very little about the program or

its intent. So they're seeking to raise awareness—and bring in new parent volunteers.

"Everyone knows the class, no one knows the program," says Mrs. Ahola, senior attorney at TJX. "On a basic level, Facing History gives our students and parents tools to find common ground. I need to model that behavior for my children. They need to watch

me be able to interact with people I disagree with in a constructive way and start a conversation. We all live on one planet, and it's screaming for help."

As co-chairs of Facing History's PRISM Community in the New England region (Promoting Reflection, Inclusion, Stories and Memories), the Aholas have been holding yearly community events in their Chilmark home since 2017. The goal is educate the community and regional school district with talks from Facing History program directors as well as local community leaders.

Mrs. Ahola also became part of Facing History's New England Regional Advisory Board in 2017. In addition to their generous financial support, she believes the key to systemic change is to organize groups of people who want to help and have the bandwidth to get involved. "By making it a whole community effort, and bringing the work of Facing History home to where we live, we advocate for change. Tomorrow is not an option."





## DR. FERNANDO REIMERS



“Democracy is a contact sport, not a spectator sport,” says Dr. Fernando Reimers, Ford Foundation Professor of

the Practice in International Education at Harvard Graduate School of Education. “You have to engage. Democracy is fragile, and it’s a product of how we live.”

Reimers’ research and teaching help students develop civics skills through global education policies and programs. At the core of his work, he engages young people with big problems that are still within their reach, and allows them concrete opportunities to solve an aspect of the issue.

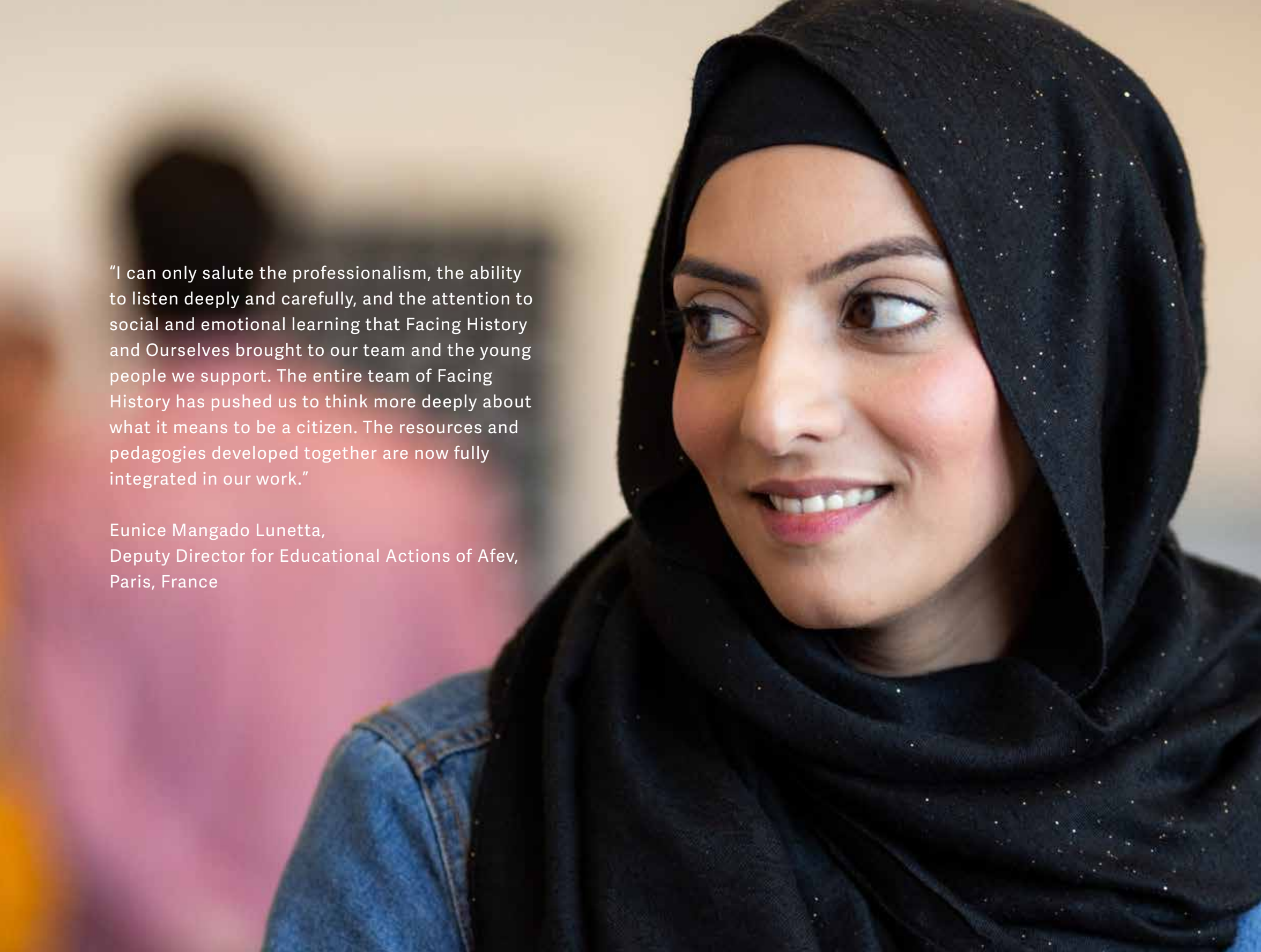
Facing History was on Dr. Reimers’ radar for years. In 2004, he was invited to speak about international outreach and soon after became a member of the board of scholars. Reimers has worked closely with Facing History scholars and particularly CEO Roger

Brooks. This year, he joined the board of directors.

“Empowering young people to understand that ‘people make choices and choices make history,’ as is Facing History’s goal, has always been important. Now, the work of Facing History is not only important, but critical to the very survival of democratic norms and protection of human rights in the United States and other countries,” he says.

“These are not normal times in that too many people, in the United States and abroad, lack a deep understanding of the history, laws and norms that define democracy, and a significant number would be willing to trade democratic rights and freedoms for economic security,” adds Dr. Reimers.

“This is not the moment for business as usual. The work to preserve and protect democracy will be harder. We need to find more ways to support teachers in places where there are dark forces designed to emasculate civics education. All of us need to act.”



"I can only salute the professionalism, the ability to listen deeply and carefully, and the attention to social and emotional learning that Facing History and Ourselves brought to our team and the young people we support. The entire team of Facing History has pushed us to think more deeply about what it means to be a citizen. The resources and pedagogies developed together are now fully integrated in our work."

Eunice Mangado Lunetta,  
Deputy Director for Educational Actions of Afev,  
Paris, France

## FINANCIALS



### EMILY LEVENTHAL, CHAIR OF THE FINANCE COMMITTEE

Fiscal Year 2018 was a successful year of steady financial performance for Facing History. Net assets now stand at \$51.8 million, an all-time high, versus \$44.8 million at the end of fiscal year 2017.\* This is the second year in a row where net assets have increased by more than \$7.0 million, thanks to a healthy and growing revenue pipeline, endowment investment growth, and continued focus on fiscal discipline.

During the year, we successfully completed our search for a new Chief Financial Officer, hiring Mariel Gonzales, who brings her focus on strategic and analytical financial management to our senior staff as well as her experience in managing growth, expanded impact, and increased efficiency.

For Fiscal Year 2019, the Finance Committee and Board of Directors approved an expense budget with a modest increase, allowing for investment in staff and systems integral to implementing the strategic plan. We are focusing on building infrastructure this fiscal year, providing a solid foundation for our planned growth and expansion.

On behalf of the Board of Directors and Leadership Council, I want to thank the members of the Finance, Audit, and Investment Committees, and Facing History's management and staff for all their extraordinary work. I also thank them for their unwavering support and continued commitment to the organization's long-term financial sustainability and success.

Emily Leventhal  
Chair, Finance Committee

*\* The financial statements in this report are for the US entity. Canada and UK are separate entities and are reported independently.*

## CONDENSED STATEMENTS OF FINANCIAL POSITION

| ASSETS   | JUNE 30, 2018        | JUNE 30, 2017        |
|--|----------------------|----------------------|
| CASH & CASH EQUIVALENTS                        | \$ 4,960,584         | \$ 4,642,284         |
| INVESTMENTS - UNRESTRICTED                     | \$ 4,979,230         | \$ 4,543,373         |
| INVESTMENTS - ENDOWMENT                        | \$ 20,964,469        | \$ 20,600,335        |
| ACCOUNTS RECEIVABLE & PREPAID EXPENSES         | \$ 646,276           | \$ 1,005,854         |
| PLEDGES & GRANTS RECEIVABLE, NET               | \$ 20,565,651        | \$ 14,730,999        |
| OFFICE EQUIPMENT & LEASEHOLD IMPROVEMENTS, NET | \$ 822,524           | \$ 760,495           |
| <b>TOTAL ASSETS:</b>                           | <b>\$ 52,938,734</b> | <b>\$ 46,283,340</b> |
| <b>LIABILITIES AND NET ASSETS</b>              |                      |                      |
| LIABILITIES:                                   |                      |                      |
| ACCOUNTS PAYABLE & OTHER LIABILITIES           | \$ 1,103,928         | \$ 1,497,117         |
| NET ASSETS:                                    |                      |                      |
| UNRESTRICTED NET ASSETS                        | \$ 7,859,592         | \$ 7,571,115         |
| TEMPORARILY RESTRICTED NET ASSETS              | \$ 21,692,158        | \$ 14,908,904        |
| PERMANENTLY RESTRICTED NET ASSETS              | \$ 22,283,056        | \$ 22,306,204        |
| <b>TOTAL NET ASSETS:</b>                       | <b>\$ 51,834,806</b> | <b>\$ 44,786,223</b> |
| <b>TOTAL LIABILITIES &amp; NET ASSETS:</b>     | <b>\$52,938,734</b>  | <b>\$ 46,283,340</b> |

## CONDENSED STATEMENTS OF ACTIVITIES

| OPERATING SUPPORT & REVENUE                             |                      |                      |
|---|----------------------|----------------------|
| CONTRIBUTIONS & SPECIAL EVENT REVENUE:                  |                      |                      |
| UNRESTRICTED  | \$ 12,574,820        | \$ 12,945,684        |
| TEMPORARILY RESTRICTED                                  | \$ 17,666,448        | \$ 13,363,774        |
| PERMANENTLY RESTRICTED                                  | —                    | \$ 475               |
| <b>TOTAL CONTRIBUTIONS &amp; SPECIAL EVENT REVENUE:</b> | <b>\$ 30,241,268</b> | <b>\$ 26,309,933</b> |
| CONTRIBUTIONS IN-KIND                                   | \$ 698,479           | \$ 428,798           |
| FEES FOR PROGRAM PRESENTATIONS                          | \$ 1,035,620         | \$ 1,147,749         |
| SALES OF BOOKS & MATERIALS                              | \$ 79,249            | \$ 43,452            |
| UNRESTRICTED INVESTMENT RETURN                          | \$ 449,150           | \$ 477,230           |
| ENDOWMENT DISTRIBUTIONS                                 | \$ 1,014,476         | \$ 986,508           |
| <b>TOTAL SUPPORT &amp; REVENUE:</b>                     | <b>\$ 33,518,242</b> | <b>\$ 29,393,670</b> |

| OPERATING EXPENSES:                                    | JUNE 30, 2018        | JUNE 30, 2017        |
|--|----------------------|----------------------|
| PROGRAM SERVICES                                       | \$ 21,607,811        | \$ 19,171,697        |
| GENERAL ADMINISTRATION                                 | \$ 1,875,301         | \$ 1,545,489         |
| FUNDRAISING  | \$ 3,307,533         | \$ 2,762,537         |
| <b>TOTAL EXPENSES:</b>                                 | <b>\$ 26,790,645</b> | <b>\$ 23,479,723</b> |
| CHANGES IN NET ASSETS:                                 |                      |                      |
| CHANGE IN NET ASSETS FROM OPERATIONS                   | \$ 6,727,597         | \$ 5,913,947         |
| GAIN/(LOSS) ON ENDOWMENT INVESTMENTS                   | \$ 1,358,610         | \$ 2,155,552         |
| ENDOWMENT SPENDING RATE APPROPRIATED (OPERATIONS)      | \$ (1,014,476)       | \$ (986,508)         |
| GAIN/(LOSS) ON FIXED ASSET DISPOSAL & GRANT ADJUSTMENT | \$ (23,148)          | \$ (31,352)          |
| <b>TOTAL CHANGE IN NET ASSETS:</b>                     | <b>\$ 7,048,583</b>  | <b>\$ 7,051,639</b>  |

## OPERATING REVENUE BY SOURCE

|                |                       |                       |
|----------------|-----------------------|-----------------------|
| CONTRIBUTIONS  | \$ 30,939,747 (92.3%) | \$ 26,738,731 (91.0%) |
| ENDOWMENT      | \$ 1,463,626 (5.0%)   | \$ 1,463,738 (5.0%)   |
| FEES AND SALES | \$ 1,114,869 (3.3%)   | \$ 1,191,201 (4.1%)   |

## EXPENSES BY PURPOSE

|   |                       |                       |
|---|-----------------------|-----------------------|
| PROGRAM: TEACHER PROFESSIONAL DEVELOPMENT | \$ 14,045,078 (53.0%) | \$ 12,402,296 (52.8%) |
| PROGRAM: PUBLIC ENGAGEMENT                | \$ 2,709,015 (10.1%)  | \$ 4,209,419 (17.9%)  |
| FUNDRAISING                               | \$ 3,307,533 (12.3%)  | \$ 2,762,537 (11.8%)  |
| PROGRAM: CONTENT DEVELOPMENT              | \$ 4,853,718 (18.1%)  | \$ 2,559,982 (10.9%)  |
| ADMINISTRATION                            | \$ 1,875,301 (7.0%)   | \$ 1,545,489 (6.6%)   |

## EXPENSES BY CATEGORY

|                           |                       |                       |
|---------------------------|-----------------------|-----------------------|
| SALARIES, TAXES, BENEFITS | \$ 18,258,106 (68.2%) | \$ 16,706,929 (71.2%) |
| SERVICES & MATERIALS      | \$ 5,941,514 (22.2%)  | \$ 4,525,550 (19.3%)  |
| OCCUPANCY & OFFICE        | \$ 1,325,646 (4.9%)   | \$ 1,316,684 (5.6%)   |
| TRAVEL                    | \$ 972,002 (3.6%)     | \$ 495,055 (2.1%)     |
| DEPRECIATION              | \$ 293,377 (1.1%)     | \$ 435,505 (1.9%)     |

GIFT REPORT





## LIFETIME \$1 MILLION+ DONORS

For more than four decades, Facing History has engaged students in the study of history and ethical decision-making in order to teach civic responsibility, tolerance, courage, and compassion. We depend on the generosity of our leadership donors to support and grow this work. The donors listed here have made lifetime contributions or commitments totaling \$1,000,000 or more as of June 30, 2018. *(Please note: • denotes multi-year donor; ° denotes donation to Facing History and Ourselves in Canada; † denotes donation to Facing History Ltd. in the United Kingdom; \* denotes In Memoriam.)*

### \$15,000,000+

Einhorn Family Charitable Trust •  
 The Klarman Family Foundation •  
 Lisa & Richard Perry  
 Richard and Susan Smith\* and the Richard and Susan Smith Family Foundation  
 Richard Smith  
 John and Amy Smith Berylson, James Berylson  
 Jonathan Block and Jennifer Berylson Block  
 Robert Katz and Elizabeth Berylson Katz  
 Robert and Dana Smith, Madeleine Smith, Ryan Smith  
 Debra Smith Knez, Jessica Knez, Andrew Knez

### \$5,000,000-\$14,999,999

The Allstate Foundation  
 Michael L. Gordon •  
 Linda & Glenn H. Greenberg •  
 The Karp Family Foundation •  
 Stephen, Jill, Jana, Douglass and Kyle Karp

### \$2,500,000-\$4,999,999

|  |                                     |   |
|--|-------------------------------------|---|
| Anonymous •                              | The Crown and Goodman Family •      | Lisa & Jim Mooney •   |
| Baskin Family Foundation/<br>Judy Wise • | Kathy & Richard Fuld                | Jane & Daniel Och   |
| Brown Rudnick LLP                        | Jill Garling & Tom Wilson •         | The Picower Foundation  |
| Ronald G. Casty                          | The Janey Fund                      | Michael J. Zamkow and<br>Sue E. Berman Charitable<br>Foundation • |
| Mark & Anla Cheng Kingdon<br>Foundation  | Maja Kristin<br>Julie & Paul Leff • |   |

### \$1,000,000-\$2,499,999

|                                     |                                  |  |
|-------------------------------------|----------------------------------|--|
| Anonymous (3)                       | Lori & Mark S. Fife •            | Harvard Public Service Network                     |
| Amy & David Abrams                  | Sandra Gordon                    | The Heartstone Foundation                          |
| The Assisi Foundation<br>of Memphis | Government of Canada ° •         | The Jacob L. and Lillian<br>Holtzmann Foundation • |
| Baupost Group, LLC                  | The Marc Haas Foundation         | Jacobson Family Foundation                         |
| Phyllis & Paul Berz                 | Sydney & Stanley S. Shuman       | The Jim Joseph Foundation •                        |
| Tom & Lisa Blumenthal •             | Alexandra &<br>Michael A. Shuman | Michael B. Lowenstein                              |

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 Jo Ann & Stuart C. Nathan •  
 NoVo Foundation •  
 Loren Pack & Rob Beyer •  
 Sally & Saul J. Pannell •  
 Plough Foundation •  
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Poss Family Foundation  
 Pritzker Pucker Family  
Foundation •  
 Righteous Persons Foundation •  
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 The Goldman Sachs Foundation

Edmond J. Safra Foundation •  
 Dana W. & Robert A. Smith •  
 Leonard Stern  
 The Laszlo N. Tauber Family  
Foundation  
 The Walmart Foundation

## THE PRISM COMMUNITY

The PRISM Community is a philanthropic community at Facing History and Ourselves dedicated to Promoting Reflection, Inclusion, Stories, and Memories, and embodies our distinctive culture of reflection, engagement, and participation. Our community members include individuals, families, and family foundations that contribute \$10,000 or more annually to Facing History and Ourselves. This list reflects gifts received from July 1, 2017 to June 30, 2018. *(Please note: • denotes multi-year donor; ° denotes donation to Facing History and Ourselves in Canada; † denotes donation to Facing History Ltd. in the United Kingdom; \* denotes In Memoriam.)*

### \$500,000 Circle

Jill Garling & Tom Wilson •  
 Michael L. Gordon •  
 Linda & Glenn H. Greenberg •  
 Julie & Paul Leff •

### \$250,000 Circle

Baskin Family Foundation/  
Judy Wise •  
 The Heartstone Foundation  
 Lisa & Richard Perry

### \$100,000 Circle

Anonymous •  
 Tom & Lisa Blumenthal •  
 Ronald G. Casty  
 Lori & Mark S. Fife •  
 The Fischman Family •  
 Wendy & Ben Fischman  
 Nancy & Steve Fischman  
 The Janey Fund  
 Anne & Joe Juster •  
 The Karp Family Foundation •  
 Stephen, Jill, Jana, Douglass and  
 Kyle Karp  
 Nancy & Daniel S. Katz  
 Lisa & Jim Mooney •  
 Jo Ann & Stuart C. Nathan •  
 Loren Pack & Rob Beyer •  
 Sally & Saul J. Pannell •  
 The Richardson Family •  
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## FOUNDATIONS

The following foundations made gifts of \$5,000 or more to Facing History between July 1, 2017 and June 30, 2018. Included in this list are a number of organizations that provided in-kind gifts and pro bono services. Corporate foundations will be found in the Corporations and Corporate Foundations listings, and some family foundations will be found in the PRISM Community listings. (Please note: • denotes multi-year donor; ° denotes donation to Facing History and Ourselves in Canada; † denotes donation to Facing History Ltd. in the United Kingdom; \* denotes In Memoriam.)

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## PERMANENTLY RESTRICTED (ENDOWED) AND SPECIAL FUNDS

Many friends of Facing History have helped to establish the following endowed and special funds that support particular aspects of Facing History's work.

### Rev. Robert W. Bullock International Fellowship

This scholarship program brings scholars to Facing History to lend their expertise to Facing History staff, teachers, and the community at large.

### The David & Lillian Casty Fellowship Program

This program promotes a scholarly exchange and cultivates global ambassadors for Facing History by bringing a journalist, scholar, or resource speaker to Facing History for a year of residency.

### Leo Dunn Endowed Fund

This fund supports the purchase of books and resource materials for the Facing History Library and Resource Center.

### The Facing History and Ourselves Celebration Fund

The Facing History and Ourselves Celebration Fund for Margot Stern Strom was established to honor Margot Strom's unparalleled contributions to Facing History and her visionary leadership since its founding. The fund supports the expansion of Facing History's impact by providing resources for a significant marketing initiative to advance our work globally.

### The Daniel G. Fischer Fund

This fund provides scholarships for educators to attend Facing History's Holocaust and Human Behavior Seminar.

### The Beth and Seth Klarman Innovation Fund

In honor of Beth and Seth Klarman, this fund is directed by Facing History's President and CEO to fund new ideas, innovations, and initiatives that advance the mission of Facing History and Ourselves.

### The Bea Kovich Fund

In loving memory of Bea Kovich, this fund supports Facing History school graduates as they pursue their post-secondary school goals and dreams.

### Gene Krieger Fund

In memory of Gene Krieger, this fund will help Facing History expand and sustain the Los Angeles Partnership Schools Network.

### The Memphis Fund

This fund supports resources for additional initiatives and resources benefiting the Facing History program in Memphis.

### The Milt Morris Facing History Educator Scholarship Fund

In honor of Milt Morris, this endowed fund supports scholarships for summer seminars and follow-up services for teachers in Greater Colorado.

### The President and CEO Fund

This fund has been established to endow the President and Chief Executive Officer position at Facing History and Ourselves.

### The Charlotte & Irving Rabb Fund for Teaching Fellowships

This endowed fund supports teacher scholarships for summer seminars as well as follow-up meetings throughout the year with Facing History staff.

### William Randolph Hearst Endowment Fund for Summer Seminars

This fund provides support for Facing History's summer seminars in New York.

### The Rhoda Sapers Library Endowment Fund

This fund supports the purchase of new videos and books for the Facing History Library and Resource Center.

### Sidney and Edith Simon Family Holocaust Education Fund of the Jewish Federation of Cleveland

This fund supports the design and delivery of teacher professional development in Holocaust education.

### The Richard A. Smith Endowment Fund for Excellence

This fund is designated to identify the most engaged, committed, and excellent teachers and then support scholarships for them to attend advanced summer seminars.

### The Laszlo N. Tauber Family Foundation Fund

This fund established the Margot Stern Strom endowed fund to support a fellowship, the purpose of which is to cultivate new talent for Facing History to support organizational needs. The fellowship will fund a staff position to be located at Facing History and Ourselves' headquarters or in one of our regional offices.

## IN KIND AND PRO BONO GIFTS

Generous in-kind gifts and pro bono professional services donated by our friends and supporters increase Facing History and Ourselves' ability to engage students and educators worldwide. Corporate donors of in-kind gifts and services are listed separately, and we are grateful for their support. Board and committee members, as well as many other volunteers, contribute countless hours and expertise, and we are most grateful to them. Here, we thank individuals who have donated their professional time, home or office space, or gifts of artwork, equipment, or supplies.

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## GIFTS IN TRIBUTE

Facing History and Ourselves is grateful to those donors who made gifts in tribute totaling more than \$440,000 to support our work. Listed below are those individuals for whom tribute gifts were made totaling \$100 or more. We are grateful for gifts at all levels, which support our work with teachers and students.

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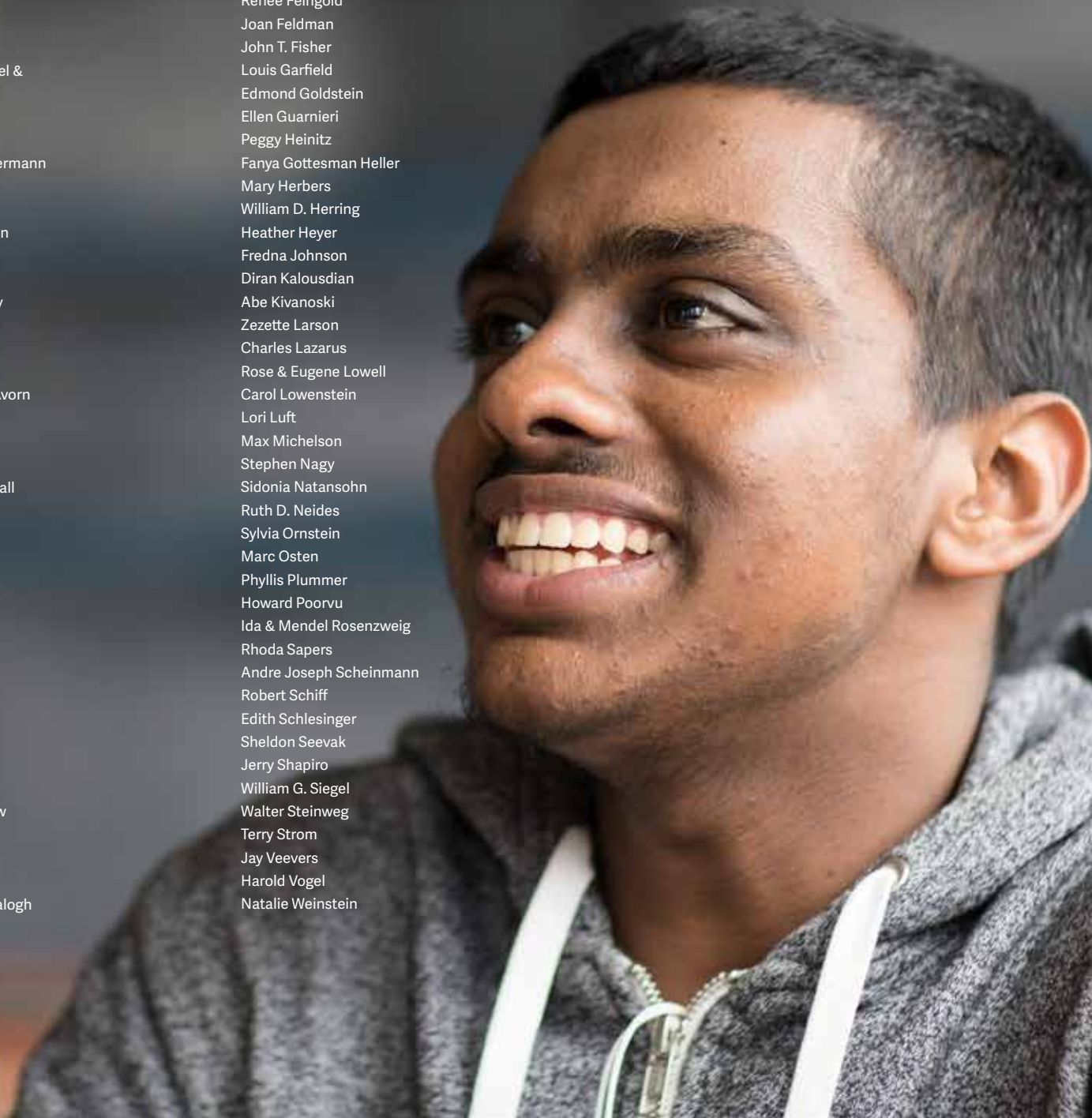
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Facing History and Ourselves' Remembrance Society comprises supporters who have provided for Facing History in their estate plans. The Society welcomes new members who are committed to ensuring the future of Facing History's work for generations to come.

Our supporters have included Facing History in their estate planning through bequests, charitable remainder trusts, charitable gift annuities, a gift of insurance, and other vehicles. Your tax or philanthropic advisor can assist you in identifying the best option for you and your family.

Providing for Facing History leaves a legacy of support for our vital work with students and teachers around the world. For more information on becoming a member of the Remembrance Society, or to notify us that you have included Facing History in your estate plans, please contact the Development Office at 617-232-1595 or [development@facinghistory.org](mailto:development@facinghistory.org).

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\* *In Memoriam*



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Facing History is most grateful to the members of our Board of Directors, Leadership Council, Advisory Boards, and Board of Scholars, who govern the organization, provide philanthropic support, engage their communities, and serve as thought leaders for our work around the world. Here, we list members during the period of July 1, 2017, through June 30, 2018.

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Pádraig Ó Tuama, Leader, The Corrymeela Community,  
Northern Ireland

\* Facing History and Ourselves acknowledges with great sadness the loss of our cherished friends and board members who passed away this year, Rhoda B. Sapers and David L. Stashower. We remain ever grateful to have been guided by their wisdom, learning so much from each. We will continue to be enriched by the time they shared with us.

THANK YOU

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